

CGAP Cross-Border Funding Survey 2010

Individual Snapshot for SDC

Peer group table

All currency figures are in million US Dollars as of 2009-12-31. N indicates the sample size. Growth rates are for 2008/2009

	SDC	SDC compared to Peers			SDC compared to All Funders				Growth Rates		
		SDC's Peer Group: Bilateral Agencies			All Funders	SDC in % of all Funders	SDC Ranking (N= 61)	Change in Ranking 08/09	SDC	Peer Group	All Funders
Bilateral Agencies - Average -	Bilateral Agencies - Total -	SDC in % of Peer Group									
Total Committed Amount*	93	106	1,585	6%	21,313	0.4%	28	Down	6%	-9%	17%
Total Disbursed Amount**	10	18	267	4%	3,176	0.3%	33		-7%	-4%	-10%
Net New Commitments***	5	-9	-138	na	2,956	0.2%	32				
Commitments by Region****											
EAP	0	10	143	0.0%	1,546	0%		Down	-100%	2%	19%
ECA	19	5	72	26%	6,188	0.3%	14	Down	6%	8%	22%
LAC	26	11	161	16%	4,724	0.5%	16	Same	26%	-5%	21%
MENA	0	11	164	0%	787	0%			0%	15%	4%
SA	27	33	490	5%	4,064	0.7%	12	Up	19%	-17%	1%
SSA	15	32	478	3%	2,544	0.6%	29	Down	-19%	-4%	22%
Multi-Region	8	5	76	10%	1,461	0.5%			-10%	-38%	38%
Commitments by Level of Financial System											
Retail	71	47	701	10%	18,827	0.4%	29	Down	8%	-8%	23%
Market Infrastructure*****	15	12	174	9%	399	4%	9	Down	-5%	-22%	11%
Policy*****	7	9	129	5%	297	2%	8	Up	8%	-1%	9%
Unspecified	0	39	581		1,789	0%				-6%	-23%
Commitments by Purpose											
On-lending	32	24	360	9%	17,206	0.2%	37	Down	-10%	-12%	26%
Capacity Building	61	43	643	10%	2,317	3%	9	Same	16%	-9%	4%
Unspecified	0	39	581		1,789	0%				-6%	-23%
Direct vs. Indirect Funding											
Direct (including via governments)	74	57	848	9%	8,842	1%	22		20%	-4%	9%
Indirect (ie via funds, holdings)	20	10	156	13%	10,681	0.2%	31		-27%	-33%	37%
Unspecified	0	39	581	0%	1,789	0%				-6%	-23%
Direct Funding by country income group (WB classification)											
Low income countries			53%		na						
Lower middle income countries			45%		na						
Upper middle income countries			2%		na						
Average project/investment size	5		4		na						
Commitments by Instrument - Funders' Perspective											
Debt	4	12	173	2%	10,606	0.0%	34		-9%	-31%	3%
Equity	13	1	13	100%	6,383	0.2%	21		4%	-10%	60%
Grant	72	91	1,370	5%	2,676	3%	9		8%	-6%	7%
Guarantee	4	2	29	14%	970	0.4%	12		-5%	471%	32%
Other	0	0	0	100%	741	0%			2%	2%	14%
Unspecified	0	0	0		0						

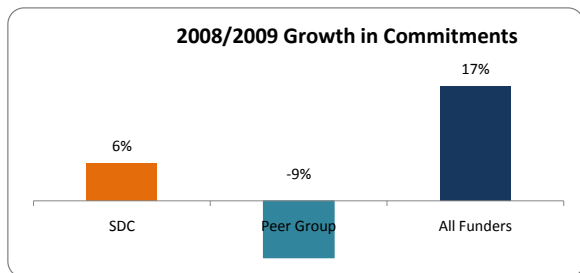
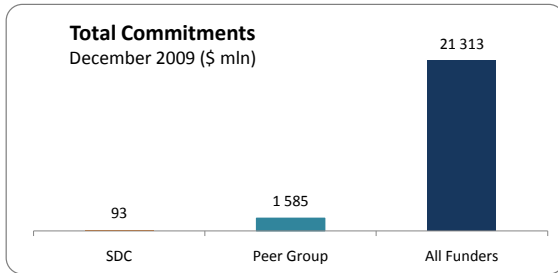
Methodological Notes: CGAP conducts two regular surveys on funding flows: the CGAP Microfinance Funder Survey and the CGAP MIV Survey. For the first time this year, data from both surveys was consolidated to present a comprehensive picture of cross-border funding for microfinance. The table above is based on data reported by 61 funders and 90 microfinance investment intermediaries. All data is as of December 2009. CGAP used data provided by microfinance investment intermediaries to estimate funding from individual investors and institutional investors. Growth rates are based on a subset of respondents for which data is available for all years covered by the surveys. If not specified otherwise, analysis is based on committed amounts.

*Commitments represent the stock of funds set aside for microfinance at a given time, whether or not disbursed.
 **Disbursements are the funds that funders actually transferred to recipients during a given year.
 ***Net new commitments represent the change in commitments in the survey year.
 **** Funding channelled via MIs has been allocated based on the regional breakdown of the MI's portfolio.
 ***** DFIs' commitments at market infrastructure and policy levels are not fully captured by this survey.
 For questions or further data requests please contact Barbara Gähwiler at bgahwiler@cgap.org.

SDC's Peer Group: Bilateral Agencies.
 This Peer Group includes 15 funders:

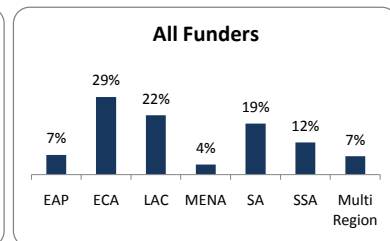
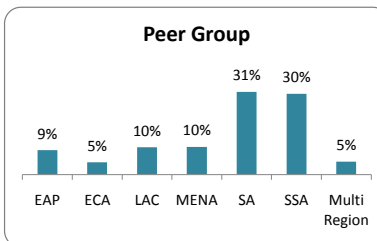
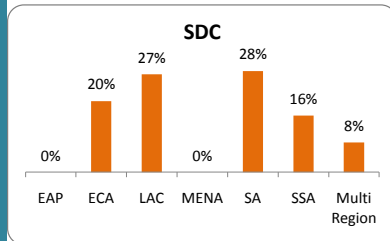
AusAID, CIDA, DANIDA, DFID, Finland MoFA, GTZ, Italy MoFA, JICA, Lux Dev, MCC, Netherlands MoFA, NORAD, SDC, Sida, USAID

Total Commitments and Trend



Number of respondents: 61 & CGAP estimates based on data from 90 MIVs

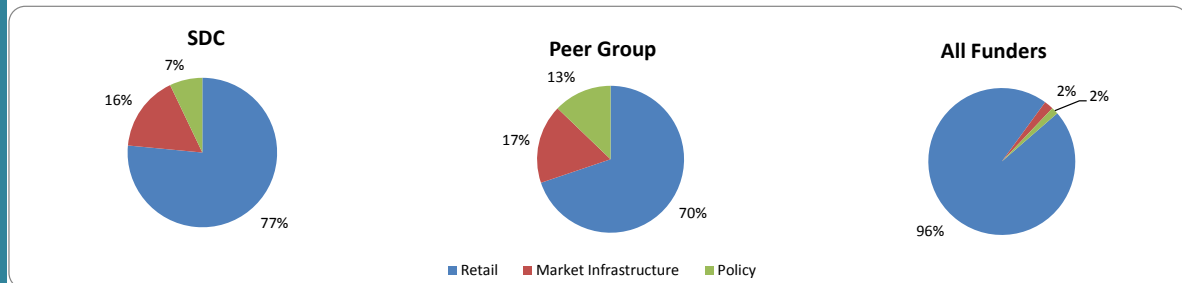
Portfolio by Region



Number of respondents: 61 & CGAP estimates based on data from 90 MIVs

EAP: East Asia and the Pacific, ECA: Eastern Europe and Central Asia, LAC: Latin America and the Caribbean, MENA: Middle East and North Africa, SA: South Asia, SSA: Sub-Saharan Africa

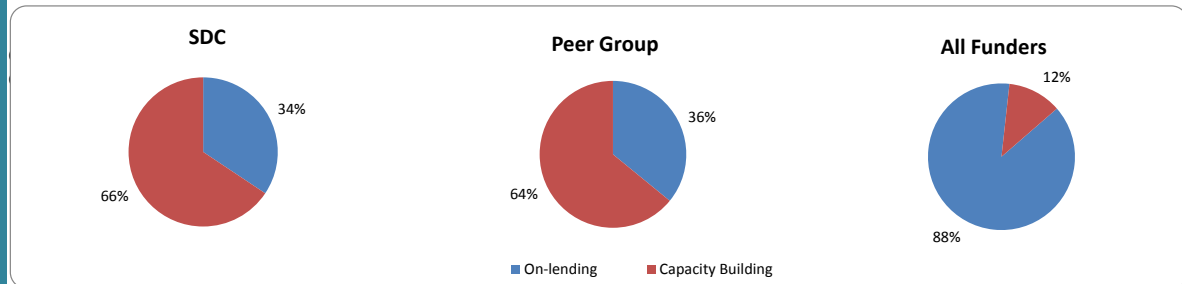
Commitments by Level of Financial System



Number of respondents: 58 & CGAP estimates based on data from 90 MIVs

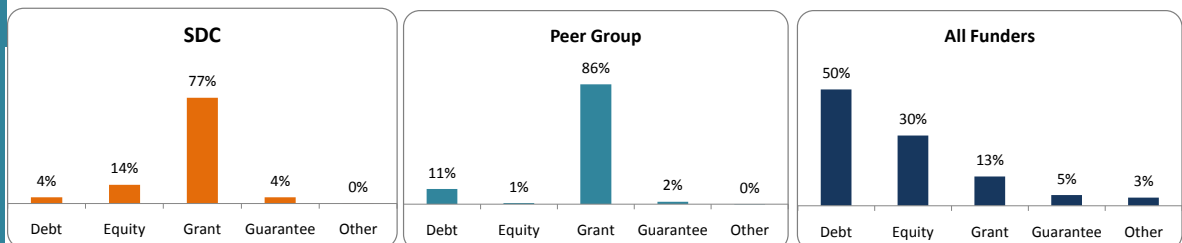
Note: Retail level funding is channeled directly to MFIs. Wholesale funding is channeled to MFIs through intermediaries, e.g., microfinance investment vehicles or apexes. Funding for market infrastructure supports the general infrastructure of the financial system, e.g., payment systems, credit bureaus, training and technical assistance providers. Policy level funding strengthens the enabling and regulatory environment for microfinance.

Commitments by Purpose



Number of respondents: 58 & CGAP estimates based on data from 90 MIVs

Commitments by Instrument



Number of respondents: 61 & CGAP estimates based on data from 90 MIVs