

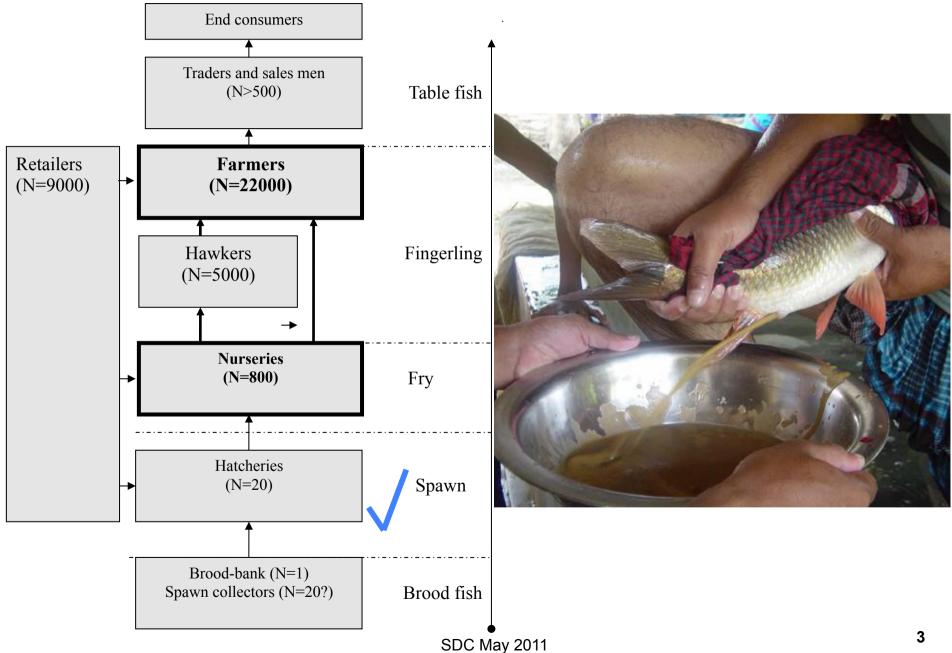


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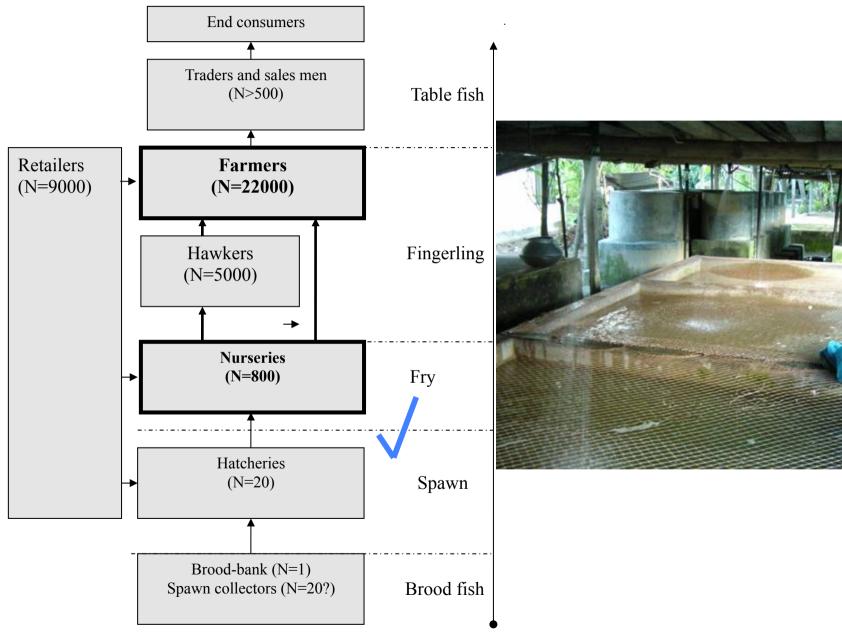








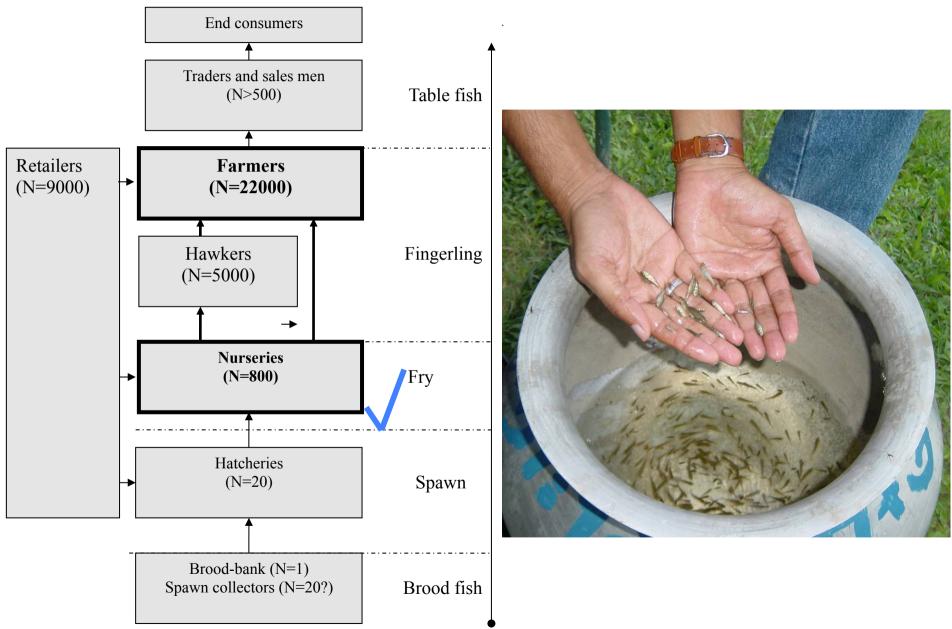








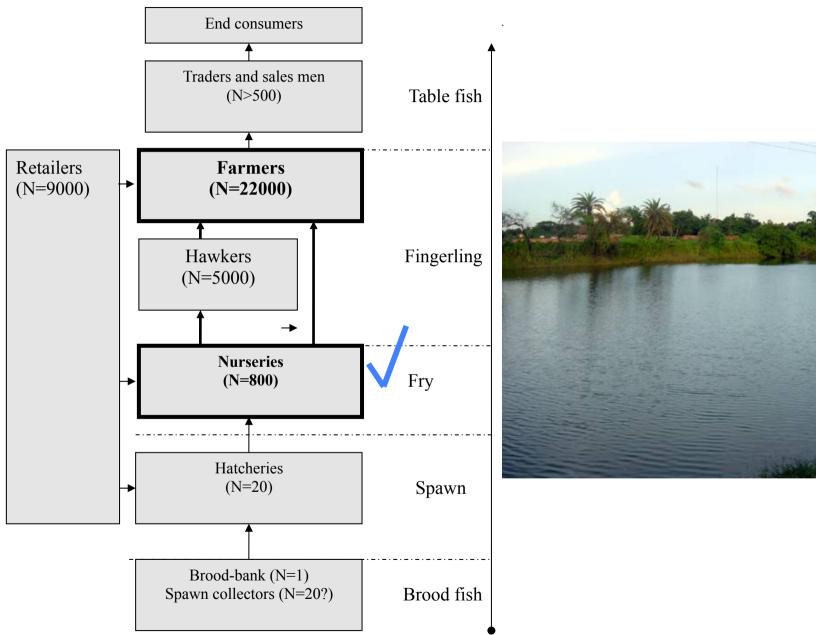










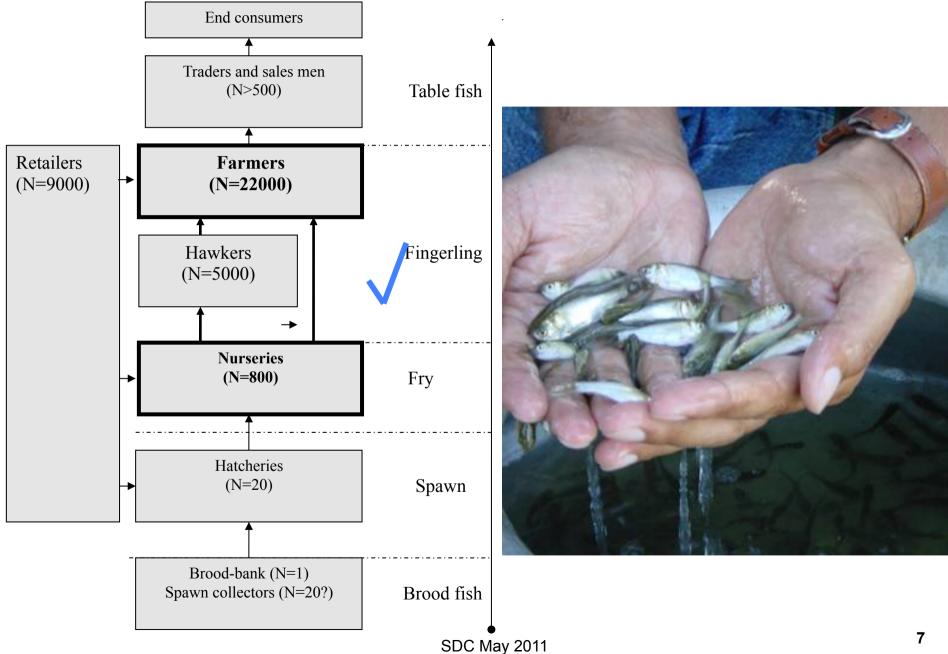


**SDC May 2011** 





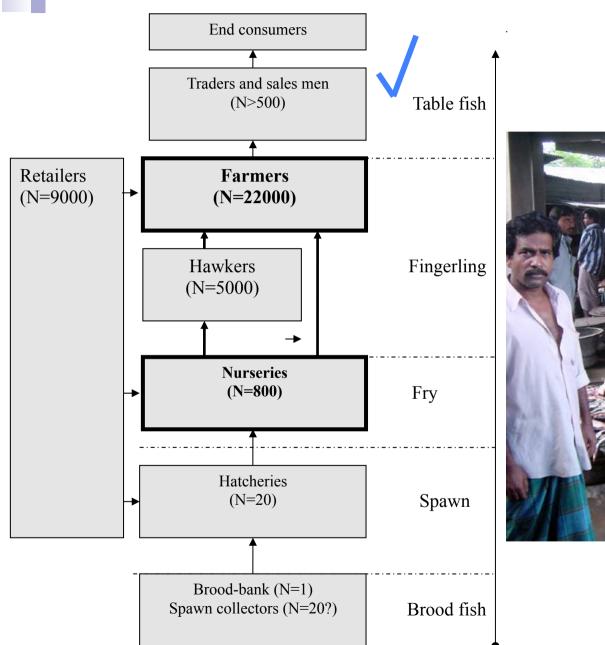












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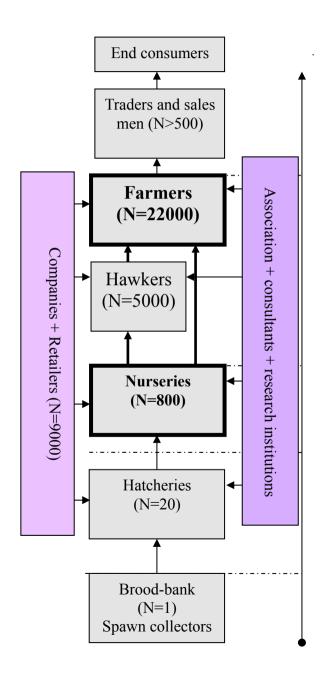








#### **Actors**



#### **Sector constraints**

#### Strong demand vs Slow growth fish High mortality Low productivity Traditional species

- Intensification
- Market linkage

# Insufficient knowledge on cultivation

- Pond preparation
- Stocking
- Feed / disease
- Use inputs

### Poor hatching techniques

- High mortality

## Shortage brood & Bad quality

- 1 pub. brood bank

#### **Market-led solutions and entry points**

#### Introduction of new species/technologies

- To lengthen season
- To tap new markets
  Entry point: Association, consultants, RI

#### Establish a physical fingerling market

 To reinforce interaction N - F Entry point: Association

#### Train nurseries as service provider

- To create demand for better brood
- To establish good business practice
- Access to continuous practical advice Entry point: Association

#### Train retailers on feed and medicine use

- Access to continuous advice Entry point: Companies, association

#### Linkage with advanced region

Develop list of good technicians
 Entry point: Association

#### <u>Trigger investment in private brood bank</u>

- Feasibility study private brood bank
- Establish technical guidelines
  Entry point: Association

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### **Sector strategy**

To increase fish production to meet a growing market demand by increasing the productivity of fish ponds by focusing on the following intervention areas:

- Access to better inputs: brood > spawn > fingerlings, chemicals and feed
- 2. Access to **information** on basic and advanced cultivation techniques
- Strengthening the capacity of the fisheries association to play a catalyzing role in the sector